

# Public Document Pack



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25 January 2013

## **CITY COUNCIL – ‘TO FOLLOW’ PAPER**

Monday 28 January 2013

2pm

Council House (Next to the Civic Centre), Plymouth

### **Members:**

The Lord Mayor, Councillor Wright, Chair

The Deputy Lord Mayor, Councillor Singh, Vice Chair

Councillors Mrs Aspinall, Ball, Mrs Beer, Bowie, Bowyer, Mrs Bowyer, Browne, Casey, Churchill, Coker, Damarell, Darcy, Philippa Davey, Sam Davey, Mrs Dolan, Drean, Evans, K Foster, Mrs Foster, Fox, Fry, Gordon, Haydon, James, Jarvis, Jordan, Martin Leaves, Michael Leaves, Sam Leaves, Lowry, Dr. Mahony, McDonald, Monahan, Murphy, Mrs Nelder, Nicholson, Mrs Nicholson, Parker, Penberthy, Mrs Pengelly, Rennie, Ricketts, Dr. Salter, John Smith, Peter Smith, Stark, Stevens, Jon Taylor, Kate Taylor, Tuffin, Tuohy, Vincent, Wheeler, Wiggins and Williams.

I refer to the above agenda for the above meeting and attach the National Non-Domestic Rates Return referred to in item 15 on the agenda relating to the Business Rates Retention Scheme.

**Tracey Lee**  
Chief Executive

# **CITY COUNCIL**

## **'TO FOLLOW' PAPER**

### **PART I – PUBLIC MEETING**

#### **15. BUSINESS RATES RETENTION SCHEME**

**(Pages 1 - 2)**

The City Council will be asked to consider the written report of the Director for Corporate Services on the new business rates retention scheme.

The National Non-Domestic Rates Return is attached.



Department for  
Communities and  
Local Government

NATIONAL NON-DOMESTIC RATES RETURN 1  
NNDR1 2013-14

Please e-mail to : [nndr.statistics@communities.gsi.gov.uk](mailto:nndr.statistics@communities.gsi.gov.uk)

Please enter your details after checking that you have selected the correct authority name.

Please check the figures shown in the calls with a blue border and enter your own figures if you disagree with those suggested.

A provisional version of the form should be returned to the Department for Communities and Local Government by  
**Monday 7 January 2013**

The final version of this form, including a signed copy, must also be sent to the Department for Communities and Local Government by  
**Thursday 31 January 2013**

Select your local authority's name from this list:

Peterborough
<b>Plymouth</b>
Poole
Portsmouth
Preston
Purbeck

Check that this is your authority :

Plymouth

Check that this is your E Code :

E1101

Local authority contact name :

Mark Balsdon

Telephone number of local authority contact :

01752 305464

Fax number for local authority contact :

01752 304041

E-mail address of local authority contact :

[mark.balsdon@plymouth.gov.uk](mailto:mark.balsdon@plymouth.gov.uk)

Ver 1.4

1. Number of hereditaments on the rating list on 30 September 2012	6,825
2. Aggregate rateable value on the rating list on 30 September 2012	£ 225,939,929
<b>GROSS CALCULATED RATE YIELD</b>	
3. Enter line 2 x small business non-domestic rating multiplier (0.462)	£ 104,384,247.20
<b>MANDATORY RELIEFS</b>	
Small business rate relief	
4. Additional yield generated to finance the small business rate relief scheme	£ 1,789,707.63
5. Cost of small business rate relief for properties within billing authority area	3,796,392.82
6. Net cost of the small business rate relief (Line 5 minus Line 4)	2,006,685.19
7. Cost of relief to charities	9,814,704.75
8. Cost of relief to Community Amateur Sports Clubs	14,162.67
9. Cost of relief for rural general stores, post offices, public houses, petrol filling stations and food shops	
10. Cost of relief for partly occupied premises	240,000.00
11. Cost of relief for empty premises	2,414,547.52
12. Total mandatory reliefs (Sum of lines 6 to 11)	14,490,100.13
<b>DISCRETIONARY RELIEFS</b>	
13. Cost of relief to charities	179,334.11
14. Cost of relief to non-profit making bodies	1,332,091.94
15. Cost of relief to Community Amateur Sports Clubs	
16. Cost of relief for rural general stores, post offices, public houses, petrol filling stations and food shops	
17. Cost of relief to other rural businesses	
18. Other Section 47 reliefs (Localism Act discounts)	198,228.26
19. Total discretionary reliefs (Sum of lines 13 to 18)	1,709,654.31
20. Gross Rate Yield after reliefs (Line 3 minus lines 12 & 19)	88,184,492.76
21. Estimate of 'losses in collection'	1,078,270.76
22. Allowance for Cost of Collection	310,279.06
23. Special Authority Deductions - City of London Offset	

NATIONAL NON-DOMESTIC RATES RETURN 1 2013-14 <small>Ver 1.4</small>	Plymouth
<b>Section 2</b>	
<b>Enterprise Zones</b>	
24. Estimated level of discount to be awarded in 2013-14	£ <input style="width: 100px;" type="text"/>
25. Estimated value of non-domestic rates in the Enterprise Zone area in 2013-14	<input style="width: 100px;" type="text" value="100.00"/>
26. Enterprise Zone baseline	<input style="width: 100px;" type="text" value="150.00"/>
27. Total estimated value of business rates to be retained in 2013-14 (Line 25 minus line 26)	<input style="width: 100px;" type="text" value="0.00"/>
<b>New Development Deals</b>	
28. Estimated value of non-domestic rates in the New Development Deals area in 2013-14	<input style="width: 100px;" type="text"/>
29. New Development Deals baseline	<input style="width: 100px;" type="text"/>
30. Total estimated value of business rates to be retained in 2013-14 (Line 28 minus line 29)	<input style="width: 100px;" type="text" value="0.00"/>
<b>Renewable Energy Schemes</b>	
31. Total estimated value of business rates to be retained in 2013-14	<input style="width: 100px;" type="text"/>
32. Net Rate Yield excluding transitional arrangements and rate retention (Line 20 minus the sum of lines 21 to 23, 27, 30 & 31)	<input style="width: 100px;" type="text" value="86,795,942.94"/>
<b>Rate retention adjustments</b>	
33. Estimate of the change in rateable value between 1 October 2012 and 30 September 2013	<input style="width: 100px;" type="text" value="-367,500.00"/>
34. Estimate of the change in receipts as a result in the change in rateable value (line 33 times the multiplier)	<input style="width: 100px;" type="text" value="-169,785.00"/>
This equates to a percentage change of	% <input style="width: 100px;" type="text" value="-0.16"/>
35. Local authority's estimate of adjustment due to appeals	<input style="width: 100px;" type="text" value="638,123.90"/>
36. Net Rate Yield excluding transitional arrangements but after rate retention adjustments (Line 32 plus lines 34 and minus line 35)	<input style="width: 100px;" type="text" value="85,988,034.00"/>
<b>Section 3</b>	
<b>Transitional arrangements</b>	
37. Addition revenue received because reduction in rates have been deferred	<input style="width: 100px;" type="text" value="361,278.03"/>
38. Revenue foregone because increase in rates have been deferred	<input style="width: 100px;" type="text" value="228,832.91"/>
39. Net cost of transitional arrangements (Line 38 minus line 37)	<input style="width: 100px;" type="text" value="-132,445.12"/>
40. Net Rate Yield after transitional arrangements and rate retention (Line 36 minus line 39)	<input style="width: 100px;" type="text" value="86,120,479.00"/>

NNDR Summary for : Plymouth	
These figures show the percentage shares of the NNDR you estimate your authority will collect in 2013-14. They are based on line 36. See the <i>Tier Split</i> tab for full information	
Amount of NNDR to be paid to central government	£ <input style="width: 100px;" type="text" value="42,994,017.00"/>
Amount to be retained by Plymouth under the rates retention scheme	<input style="width: 100px;" type="text" value="42,134,137.00"/>
Amount to be passed to Devon and Somerset Fire Authority	<input style="width: 100px;" type="text" value="859,880.00"/>
	<input style="width: 100px;" type="text"/>
	<input style="width: 100px;" type="text"/>

Certificate of Chief Financial Officer	
I certify that the entries in lines 3, 12, 19, 20, 36, 39 and 40 of this form are the best I can make on the information available to me and that the figures given in lines 1 and 2 used in the calculating the amount shown in lines 36 and 40 are, to the best of my knowledge and belief those shown in the rating list for my authority as at 30 September 2012, subject to any order made before 15 January 2013 under the Local Government Act 1972 implementing boundary changes. I also certify that the authority has made proper arrangements for securing efficiency and effectiveness in relation to the collection of non-domestic rates. I also certify to the best of my knowledge and belief that any amount included as legal costs in line 22 and discretionary relief in line 24 meet the conditions set out in the Non-Domestic Rating (Rates Retention) Regulations 2013.	
Chief Financial Officer :	.....
Date : 25 January 2013	.....